

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเช้าอยู่ในแดนบวก แรงหนุนจากถ้อยแถลงของประธานเฟดเมื่อคืนนี้ที่พูดค่อนข้างชัดเจนว่า เฟดก็ให้ความสำคัญกับตัวเลขอัตราการว่างงานที่ปัจจุบันแตะระดับ 4.1% ในเดือนมิ.ย. อยู่เหมือนกัน ไม่ได้ให้ความสำคัญที่เงินเฟ้อแต่เพียงอย่างเดียว เราคาดว่าเฟดจะให้ความสำคัญต่อ Core CPI ในช่วงครึ่งหลัง ถ้าเริ่มมีสัญญาณปรับตัวลงต่ำกว่าระดับ 3-2.7% เราเชื่อว่าจะมีน้ำหนักมากพอที่จะทำให้เฟดเริ่มต้นผ่อนคลายนโยบายทางการเงินได้ในเดือนก.ย. นี้ 1 ครั้ง หรือหากจะมีการปรับลดอัตราดอกเบี้ยมากกว่า 1 ครั้ง ต้องอาศัยข้อมูลอัตราการว่างงานสหรัฐฯ ที่คาดว่าจะปรับขึ้นไปแตะระดับ 4.3-4.4% ซึ่งเป็นระดับที่เชื่อว่าเฟดจะเริ่มกังวลต่อภาวะการจ้างงานโดยรวมของสหรัฐฯ และจะตามด้วยการปรับลดอัตราดอกเบี้ยนโยบายอีกหลายครั้ง

ตลาดหุ้นไทยบ่าวันนี้ คาดว่า แกว่งในกรอบแคบ ๆ มีแรงขายหุ้น PTT, PTTEP เนื่องจากมีแนวโน้มที่กระทรวงพลังงานน่าจะชะลอการปรับขึ้นของค่า Ft เพื่อช่วยเหลือภาคธุรกิจ หลังผลสำรวจคาดว่าค่า Ft งวดเดือนก.ย.-ธ.ค. จะปรับขึ้นอีก 20 สตางค์/หน่วย จากภาวะจ่ายคืนหนี้ก๊าซพี และ PTT แต่อย่างไรก็ตามมีแรงซื้อหุ้นขนาดใหญ่ที่มีผลต่อดัชนี เช่น DELTA, ADVANC, AOT ทำให้ SET ยืนในแดนบวก

การวิเคราะห์ทางเทคนิค

SET Index พื้นตัว ล้วน ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,315 จุด แนะนำ ซื้อเพื่อหวังผลดีดกลับได้แถว ๆ 1,330 จุด หุ้นที่แนะนำ JMART, JMT

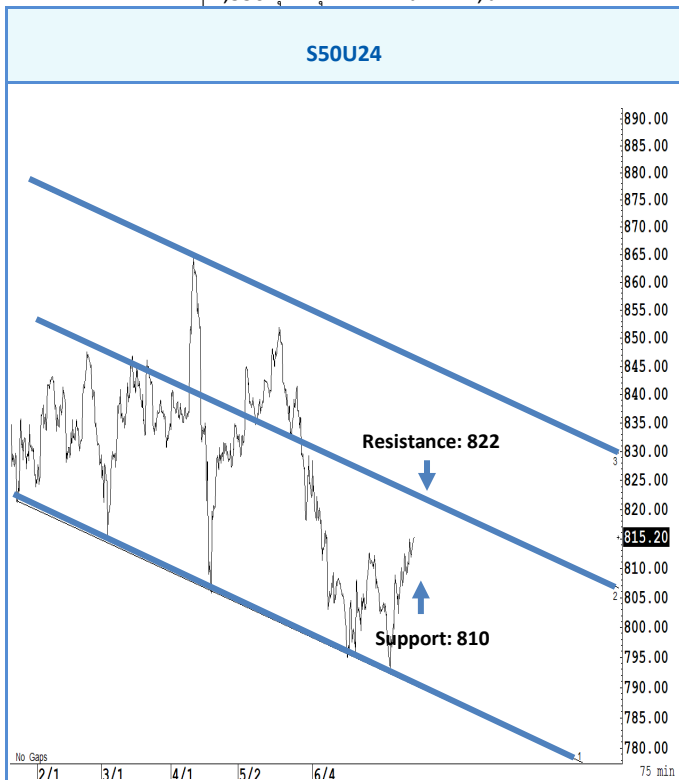


การวิเคราะห์ทางเทคนิค

ล้วน ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 810 จุด ยังมีลุ้นดีดกลับขึ้นไปแถว ๆ 822 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 810-822 จุด รับรู้กำไร



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